

Determinations Committee Decision

Date:	November 14, 2011
Determinations Committee:	Americas
Meeting Date:	November 14, 2011

DC Issue 2011110801:	Has a Bankruptcy Credit Event occurred with respect to Dynegy Holdings, LLC (formerly known as Dynegy Holdings Inc.)?	
Question for vote	For purposes of publication of the Initial List of Deliverable Obligations, in respect of each obligation on the list provided, is such obligation a Deliverable Obligation for purposes of the Auction to be held with respect to Dynegy Holdings, LLC? (Please see Annex.)	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	Bank of America / Merrill Lynch	Yes
	Barclays	Yes
	BlackRock	Yes
	BlueMountain Capital	Yes
	Citadel	Yes
	Citibank	Yes
	Credit Suisse	Yes
	D.E. Shaw	Yes
	Deutsche Bank	Yes
	Goldman Sachs	Yes
	JPMorgan	Yes
	Morgan Stanley	Yes
	Pacific Investment Management Co., LLC	Yes
	Société Générale	Yes
	UBS	Yes

Annex

Initial List of Deliverable Obligations For The 2011 Dynegy Holdings, LLC Credit Derivatives Auction Settlement Terms¹ - published November 14, 2011

Bonds:

ISIN	Issuer Name	Coupon	Maturity
US26816LAG77	Dynegy Holdings, LLC	8.750%	February 15, 2012
US26816LAX01	Dynegy Holdings, LLC	7.500%	June 1, 2015
US26816LBB71	Dynegy Holdings, LLC	7.500%	June 1, 2015
US26816LAT98	Dynegy Holdings, LLC	8.375%	May 1, 2016
US629121AF11	Dynegy Holdings, LLC	7.125%	May 15, 2018
US26816LAW28	Dynegy Holdings, LLC	7.750%	June 1, 2019
US629121AC89	Dynegy Holdings, LLC	7.625%	October 15, 2026

¹ Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules